



**Ascension**  
**St. Elizabeth Hospital**  
Foundation



# St. Elizabeth Hospital Foundation

---

## 2018 ANNUAL REPORT

# 2018 | Fiscal Year At-a-Glance

## FINANCIALS

### ST. ELIZABETH HOSPITAL FOUNDATION FISCAL YEAR ENDING JUNE 30, 2018

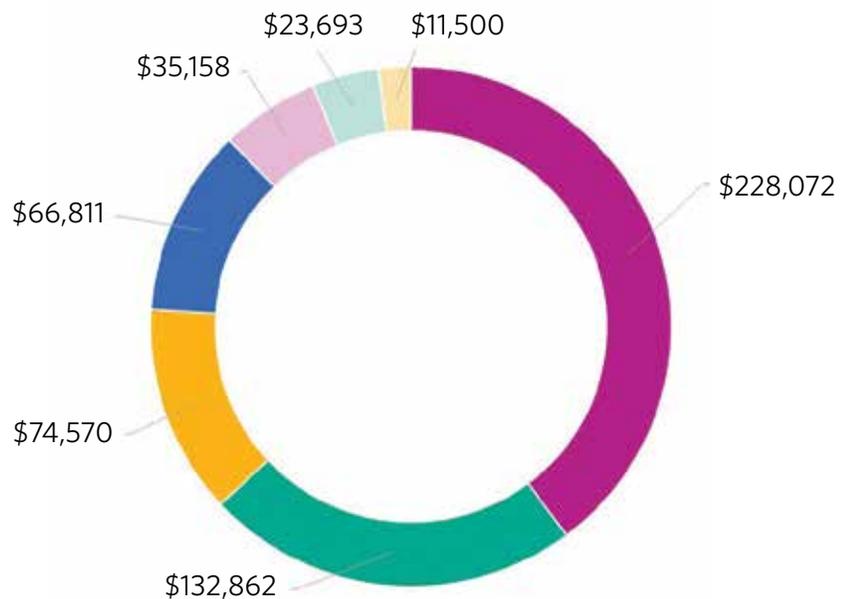
#### ASSETS

Current assets	\$390,617.69
Outstanding pledges	\$1,056,302.51
Investments	\$10,082,473.23
<b>TOTAL ASSETS</b>	<b>\$11,529,393.43</b>

#### LIABILITIES AND FUND BALANCE

Current liabilities	\$155,541.30
Unrestricted	\$4,274,424.32
Temporarily restricted	\$4,791,551.03
Permanently restricted	\$2,307,876.78
Total Fund Balance	\$11,373,852.13
<b>TOTAL LIABILITIES AND FUND BALANCE</b>	<b>\$11,529,393.43</b>

## GRANT DISTRIBUTION



## PHILANTHROPIC SUPPORT

**DOLLARS RAISED**  
\$838,441

Donor gifts directed to St. Elizabeth Hospital Foundation are granted back to the local hospital and clinics twice yearly. Grants support a variety of needs from equipment to patient care supplies to program support. These philanthropic dollars enhance the quality of health care in our community with a special emphasis on those in need.

**DOLLARS GRANTED**  
\$572,666

Through generous donors and various fundraising efforts, the foundation fulfills its mission by granting funds to support and further important health care related projects.

**VOLUNTEER HOURS**  
48,677

Volunteers play an important role in helping to enhance person-centered care and patient satisfaction, which aid us in living out our mission, promise and values.

# YOUR DONOR DOLLARS AT WORK

## ASCENSION CALUMET HOSPITAL

Donations to this fund help patients that enter our facilities who may need help with medications or transportation. Without reliable transportation, patients could potentially be in the hospital longer than needed. Medication assistance eliminates the tough decisions patients may have to make when another expense is added to their household budget. Many of our patients do not have insurance or cannot afford a co-pay. Some have opted to leave the hospital without prescribed medication because of such financial constraints. This fund helps alleviate these barriers and the stress to patients and families.



## BEHAVIORAL HEALTH FUND

Patients in our adult behavioral health unit are able to heal in a safe and homelike environment with the furniture provided through donations from this fund.

## AMG APPLETON/FOX VALLEY CLINICS

A Welch Allyn Vision Spot Screener was purchased using these funds for use in collaboration with the Appleton Area School District and our Richmond Street clinic, to provide eye care, including comprehensive eye exams and prescriptions for glasses to those students who fall “out of range” on the vision screening. This equipment allows children to receive a more complete and accurate exam. Prior to using the spot screener, patients who are unable to sit still long enough, or be cooperative enough to help us get an accurate refraction were not examined.

## CANCER FUND

Donations to this fund provided an opportunity for us to celebrate our cancer patients and families with our annual Cancer Walk. Over 200 staff and patients participated to celebrate, recognize and remember those currently going through their cancer journey as well as those who have not survived. Our community came together to share stories of joy, hope and support through a walk that emphasizes the courage and passion demonstrated by our cancer patients that we celebrate and honor.

## JOY HAIR STUDIO

More than 80 clients have received one-on-one personalized care through the Joy Hair Studio. This includes consultation, customization, repair, refresh, head shaving and haircuts for oncology patients, cosmetic and image consultation and education as well as haircuts for those individuals who want to donate their hair. These services are available to anyone in the community receiving chemotherapy treatments or other medical conditions resulting in hair loss. Joy - A Hair Studio rounds out the patient experience, providing holistic care focusing on mind/body/spirit.

## WOMEN & FAMILIES FUND

Over \$80,000 in grants were awarded out of this fund for critical equipment and patient and family education programs. These upgrades ensure that our smallest patients have the access they need to the very best care. Our educational programs focusing on nutrition and care ensure families leave with the tools they need to continue their journey to wellness.

## HEART & LUNG FUND

Donor support led to crucial nurse training, doubling our number of staff qualified to properly monitor patients for non-epileptic seizures. Funding was also provided for state-of-the-art rehabilitation equipment – a TRUE Stretch. This flexibility equipment provides an effective stretching regimen for all ages and body types. More than 3,000 patients will benefit from the addition of this machine.

“Never doubt that a small group of thoughtful, committed citizens can change the world. Indeed, it is the only thing that ever has.”

- MARGARET MEAD

# A MESSAGE FROM THE PRESIDENT

Margaret Mead stated “Never doubt that a small group of thoughtful, committed citizens can change the world. Indeed, it is the only thing that ever has.” Philanthropy continues to be essential to caring for our community. Throughout the hospital, everywhere we look, we see important patient care programs, equipment and capital needs funded through the foundation and the generosity of our donors.

Donor patronage is critical to funding our mission, supporting the underserved and most vulnerable members of our community. The hospital and healthcare system is extremely grateful to the foundation board of directors, staff, and to our donors for the important work that it does. Philanthropy adds significant value and critical funding to our patient care experience. Thank you for your kindness and much needed support.

Monica Hilt  
Hospital President  
Ascension St. Elizabeth Hospital

## OUR MISSION IN ACTION

St. Elizabeth Hospital Foundation is the philanthropic arm of Ascension St. Elizabeth Hospital, Ascension Calumet Hospital and Ascension Medical Group clinics throughout the Fox Cities. Our primary purpose is to generate, steward and distribute funds to enhance the quality of health care in our communities, with a special emphasis on those in need.

## BECAUSE OF YOU

Carol “Tweet” Schmidt wanted to help other kids just like her.

For 50 years Carol, or Tweet as her friends and family called her, faced life with diabetes yet managed to build a rich legacy as a wife, mother, and grandmother. Her family wished to recognize her courage and honor her memory by establishing a fund dedicated to encouraging diabetic youth and their families to live life as fully as Tweet lived.

Every year the Carol “Tweet” Schmidt Memorial Endowment Fund continues to confirm Tweet’s love of children and her desire to help their families on their journey with diabetes by:

- Providing insulin pumps for children whose families have insurance, but who are unable to afford the co-pay for this equipment.
- Presenting diabetes education outreach programs to area school staff and students. These sessions included reference books for the school staff and key teachers, as well as diabetic education information for all attending students.
- Support group sessions for children with diabetes, their families, siblings and friends providing learning materials and educational games.
- Funding for American Diabetes Association summer camps for families who cannot afford the cost.

Without support from donors like you this important work would not be possible.

Whatever your passion, we can help you leave your legacy to ensure health care in our community meets the needs of everyone.



# WHO ARE YOU HELPING

---

Mary had one final wish, and that was to die at home. A stroke brought her to St. Elizabeth Hospital, the closest certified stroke center. After the full extent of the stroke was known, the decision was made to stop treatments and put her on comfort care. Mary's daughter and granddaughter were at a loss of how to carry out their loved one's final wish. Insurance would not cover a medical transport home and they did not have the money to pay for it themselves.

Having no other options, Mary's daughter called her credit card company trying to increase her credit limit. She shared with the hospital staff if she used the funds she had she would have to live off her credit card until she got paid the following Friday, 10 days away. She was also concerned about missing more work and the mounting medical bills.

Hearing the family's financial struggle, the hospital staff used funding from the Patient Basic Needs Fund to ease the financial burden and fulfill Mary's final wish to die at home.

The Patient Basic Needs Fund is just one way you support the health care needs in our community. Donor support goes a long way in serving so many in our community. Your donations help to make a patient's stay a little less scary, make them and their family more comfortable during a difficult time and aid in their recovery. Or even grants them their one final wish.



# WAYS TO GIVE

---

You can help ensure everyone has access to quality, affordable healthcare and provide a lasting community legacy by making a planned or deferred gift to St. Elizabeth Hospital Foundation.

As a contributor who makes a planned or deferred gift to the organization, you leave a legacy that ensures future generations have the health services they most need right in their own community.

The last gift a person makes can be the most lasting gift of all. Whether through a planned gift arranged during one's lifetime or a bequest in one's will, members of the Heritage Society have expressed their support and confidence in the mission of the St. Elizabeth Hospital Foundation by including the foundation in their long-term charitable giving plans.

The foundation works with individuals and families to devise gift plans that accomplish their charitable goals.

Typical planned gift arrangements include:

- Bequests Through Wills
- Life Insurance
- Retirement Plans
- Charitable Remainder Trust
- Charitable Lead Trust
- Charitable Gift Annuities

Please contact your accountant, tax professional or financial advisor for more personalized guidance. And as always, please let us know how we can be of service as you plan your gift!



**Ascension**  
**St. Elizabeth Hospital**  
**Foundation**

# BOARD OF DIRECTORS & STAFF LIST

## 2018 ST. ELIZABETH HOSPITAL FOUNDATION BOARD OF DIRECTORS\*

Terri Trantow  
Chairperson  
US Bank

James Spierings  
Vice Chairperson  
Spierings Cancer Foundation

Nancy J. Streck  
Treasurer  
Schenck SC

Andrew Rossmeyssl  
Secretary  
Herrling Clark Law Firm Ltd

Monica Hilt  
President, St. Elizabeth Hospital

Tonya L. Dederig, CFRE  
Regional Director of Philanthropy  
St. Elizabeth Hospital Foundation

Nicole Brady, MD  
Network Health

John Bykowski  
Retired, SECURA Insurance

Cookie Fielkow  
Retired, Ascension

Dana Hartwig  
Crystal Print, Inc.

Wendy Janu  
Community Volunteer

Lyssa King  
King Brokerage

Kathryn Meyer, MD  
St. Elizabeth Hospital

Debra Michiels  
Michiels Catering

Maria Myers  
Rodan+Fields

David Sickels, MD  
St. Elizabeth Hospital

Matthew Zimmerman  
Appleton Area School District

\*July 1, 2017 - June 30, 2018

## FOUNDATION STAFF

Tonya Dederig, CFRE  
Regional Director of Philanthropy

Alison Egan  
Foundation Coordinator

Liz Janzen  
Foundation Officer

Julie Keller  
Foundation Officer

Julie Miskoviak  
Foundation Coordinator

Coree Van Thiel  
Grants Manager

Heather Zoromski  
Foundation Development Specialist

## #WEAREASCENSION

### MISSION

Rooted in the loving ministry of Jesus as healer, we commit ourselves to serving all persons with special attention to those who are poor and vulnerable. Our Catholic health ministry is dedicated to spiritually-centered, holistic care which sustains and improves the health of individuals and communities. We are advocates for a compassionate and just society through our actions and our words.

### VISION

We envision a strong, vibrant Catholic health ministry in the United States which will lead to the transformation of healthcare. We will ensure service that is committed to health and well-being for our communities and that responds to the needs of individuals throughout the life cycle. We will expand the role of laity, in both leadership and sponsorship, to ensure a Catholic health ministry in the future.

### VALUES

- Service of the poor: Generosity of spirit, especially for persons most in need
- Reverence: Respect and compassion for the dignity and diversity of life
- Integrity: Inspiring trust through personal leadership
- Wisdom: Integrating excellence and stewardship
- Creativity: Courageous innovation
- Dedication: Affirming the hope and joy of our ministry